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## Important dates and expected timetable for the Scheme

Event	Time and Date
First Court Hearing	20 September 2021
Despatch of Scheme Booklet and Notice of Scheme Meeting to Empired Shareholders	By 23 September 2021
Latest time and date by which completed Proxy Forms for the Scheme Meeting must be received	10:00 am (Perth time) on 23 October 2021
Time and date for determining eligibility of registered Empired Shareholders to vote at the Scheme Meeting	5:00 pm (Perth time) on 23 October 2021
Time and date of the Scheme Meeting	10:00 am (Perth time) on 25 October 2021
<b>If the Scheme is approved by the Requisite Majorities, the expected timetable for implementation of the Scheme is:</b>	
<b>Second Court Hearing</b> for approval of the Scheme	1 November 2021
<b>Effective Date</b> on which the Scheme comes into effect and is binding	2 November 2021
Court order lodged with ASIC and announcement to the ASX	
Last day of trading in Empired Shares on the ASX (with Empired Shares suspended from close of trading)	
<b>Scheme Record Date</b> for determining entitlements to Scheme Consideration	5:00 pm (Perth time) on 9 November 2021
<b>Implementation Date</b>	16 November 2021
Payment of Scheme Consideration to be made to Scheme Shareholders	

All dates and times are references to the date and/or time in Perth, Western Australia, Australia, unless otherwise stated. This timetable is indicative only and all dates after the Scheme Meeting are subject to the Court approval process and the satisfaction or, where applicable, waiver of the Conditions. The outstanding Conditions are summarised in Annexure A and the Conditions are set out in full in clause 3.1 of the Scheme Implementation Agreement.

Empired has the right to vary the timetable set out above subject to all necessary approvals. Any variation to the timetable set out above will be announced on Empired's website and on the ASX.